Value Trades

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Value Trades Excel Add-Ins Installation Guide for Office 365 and Google Excel

Step 1: Download the Manifest File

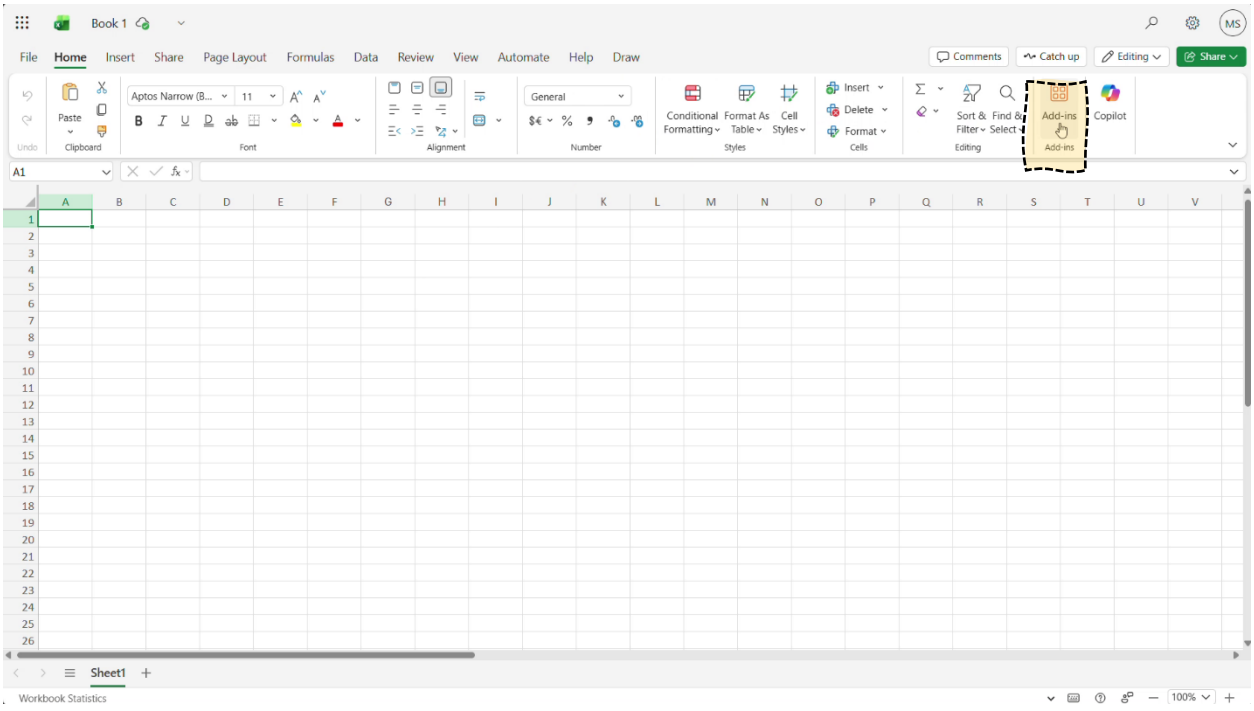
- Download the provided manifest.xml file from your vendor or internal source.
- Save it to a known location such as your Downloads folder.
- This file contains the necessary configuration for Excel to load the Value Trades Add-In.

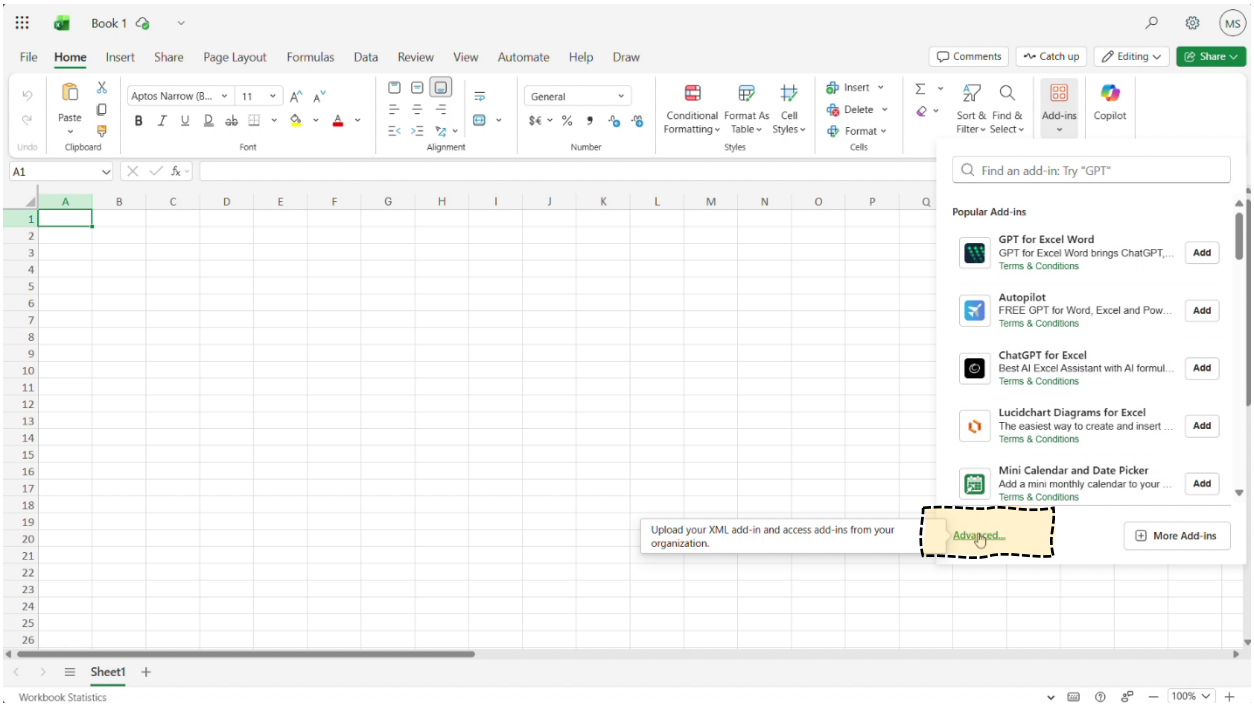
Step 2: Open Office 365 Excel

- Sign in to your Microsoft Office 365 account in your web browser.
- Open Excel Online from the Office dashboard.
- Create a new blank workbook or open an existing file where you want to use the Value Trades Add-In.
- Once Excel loads, locate the top ribbon where all menu items are displayed.

Step 3: Open the Add-Ins Menu

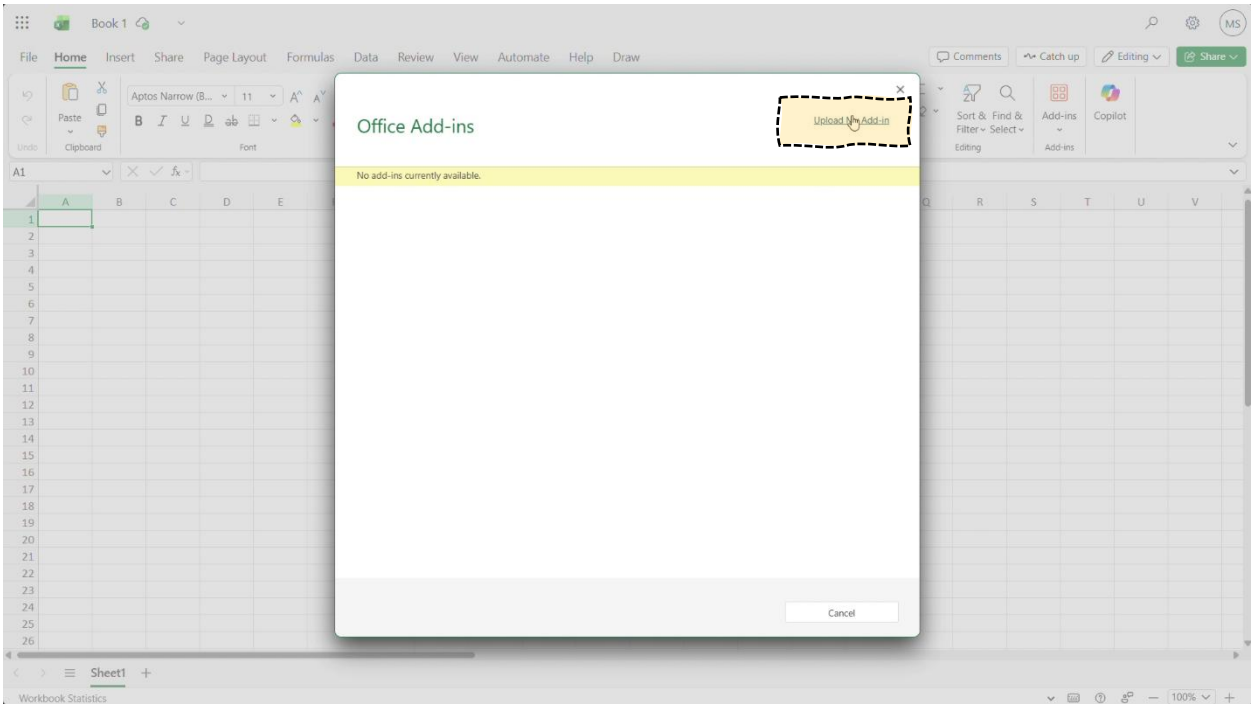
- In the Excel ribbon, click the Add-Ins menu option.
- This will open a dropdown list showing various add-in related actions.
- Locate and click the Advanced option from the dropdown.
    - This opens the advanced add-in installation and management panel.





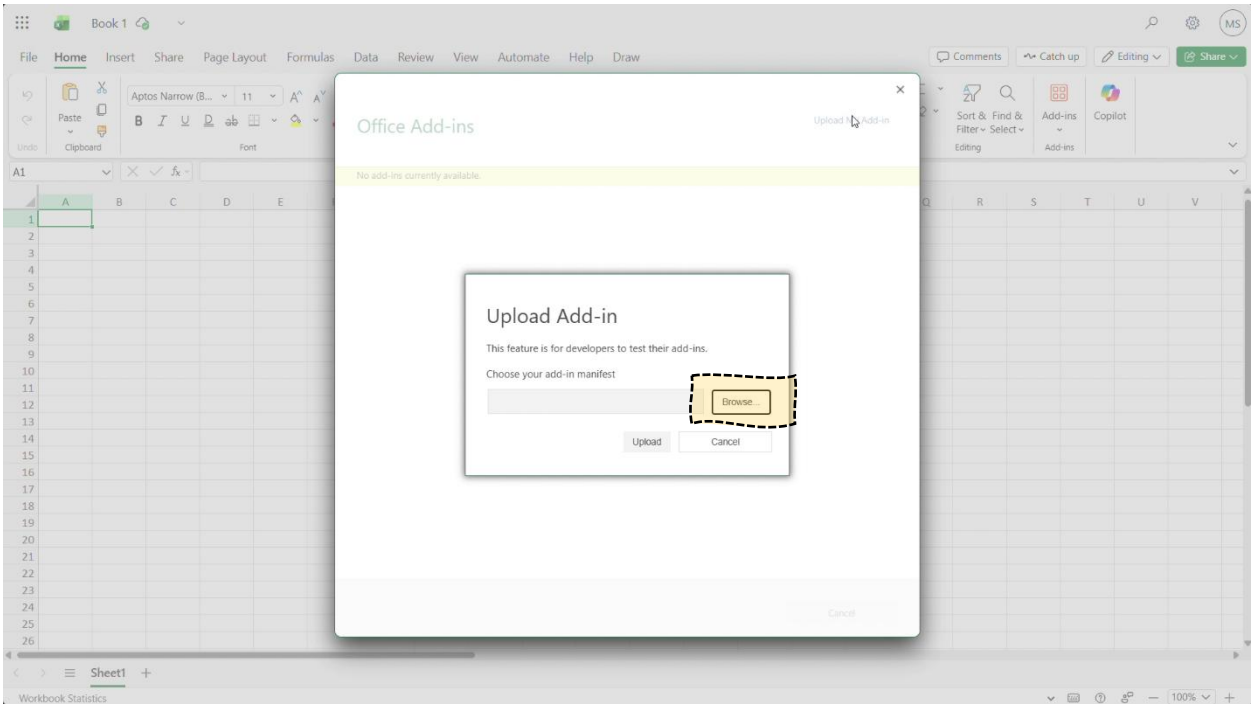
Step 4: Select “Upload New Add-In”

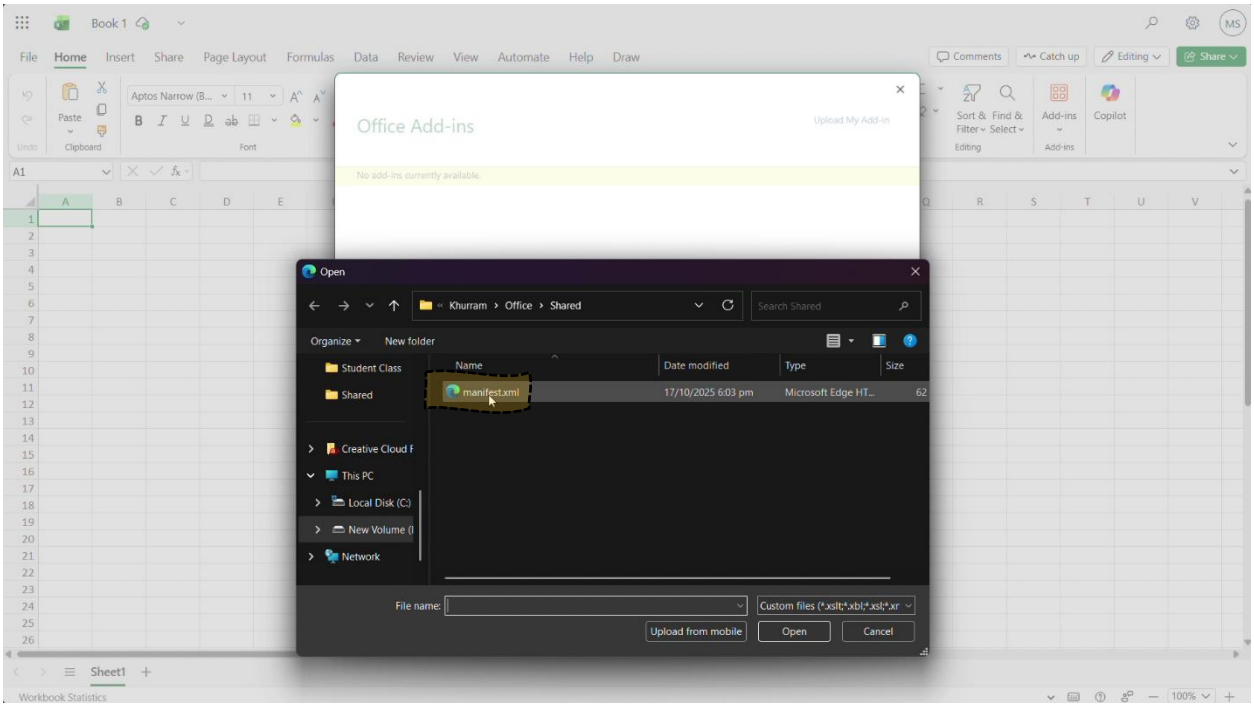
- When the Advanced add-in window appears, look for the button labeled Upload New Add-In.
- Click it to start the process of adding a custom add-in manually using a manifest file.
  - The manifest file contains the metadata Excel needs to load the add-in.



Step 5: Choose the Manifest File and Upload

- A popup window will appear with a Browse button.
- Click Browse to open your file selection dialog.
- Navigate to the location where the manifest.xml file has been saved on your system.
- Select the manifest.xml file and click Open.
    - Ensure the file name displays correctly before continuing.
- After selecting the file, click the **Upload** button.
- Excel will process the manifest and begin installing the Value Trades Add-In.
- Once completed successfully, a new **Value Trades** option will appear in the top ribbon.
- This confirms that the add-in has been added and is ready to activate.


Book 1
File Home Insert Share Page Layout Formulas Data Review View Automate Help Draw
Office Add-ins
Upload Add-in
Upload Add-in
This feature is for developers to test their add-ins.
Choose your add-in manifest
Browse...
Upload
Cancel
Sheet1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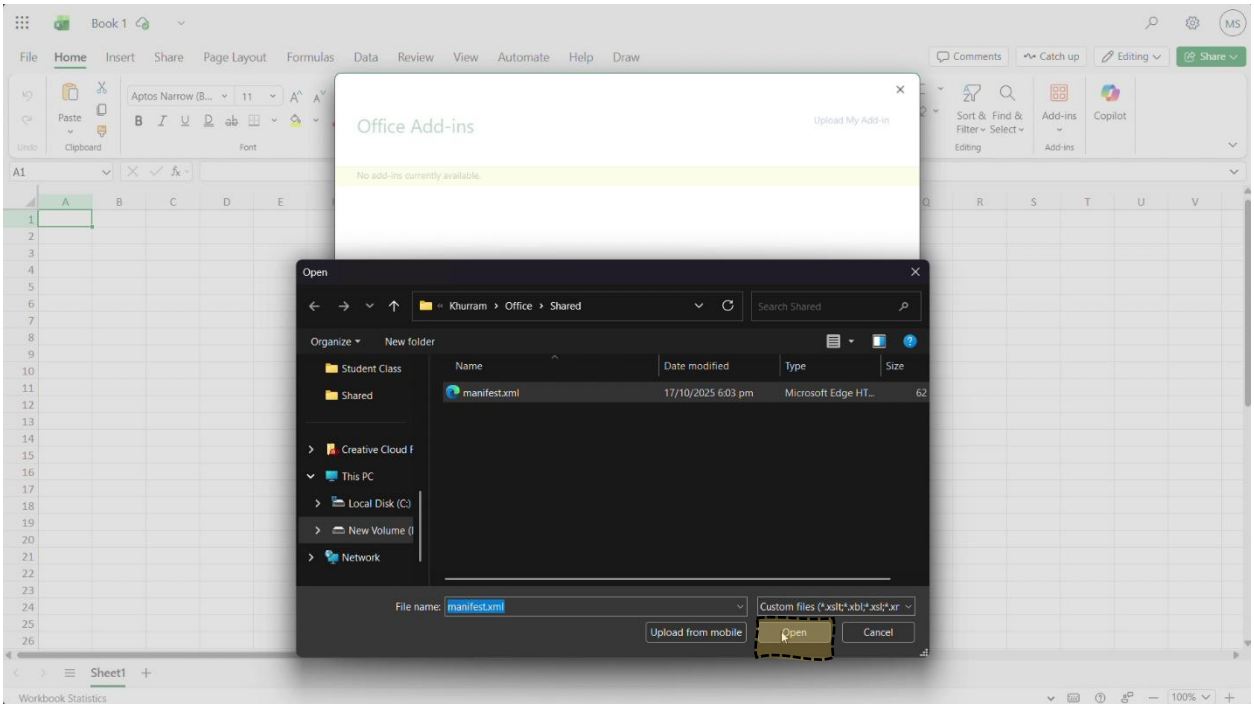
Book 1
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Upload My Add-in
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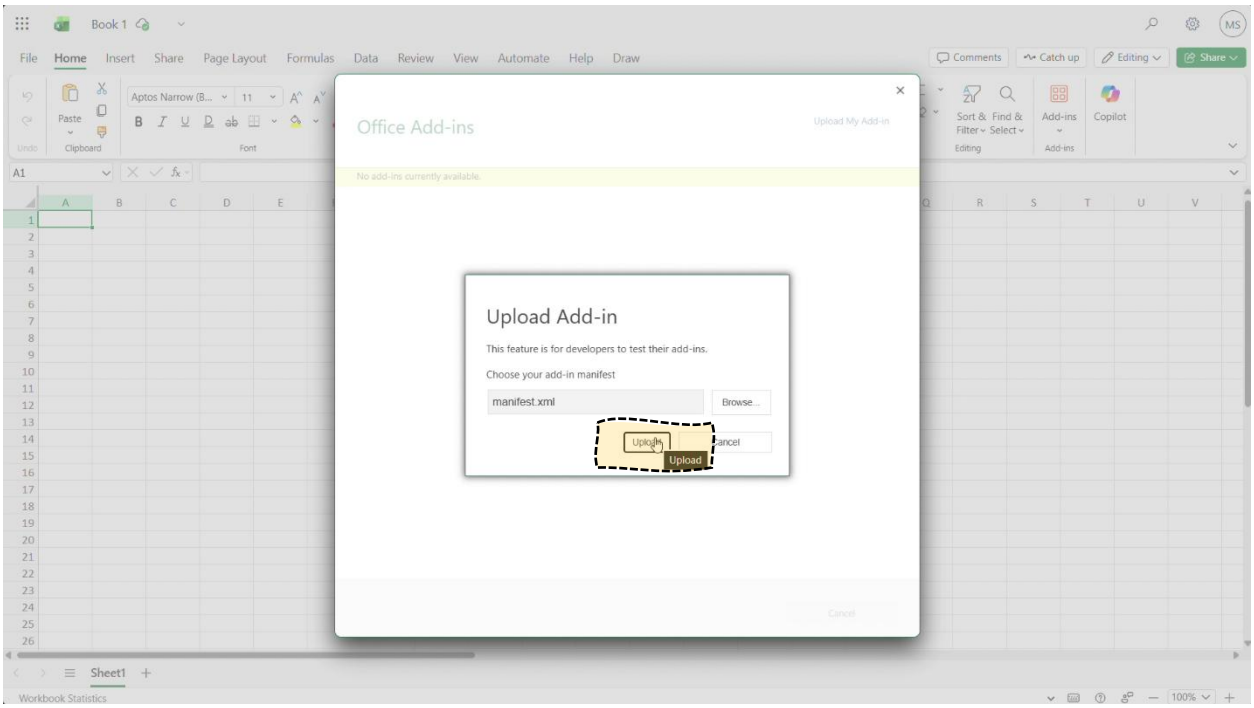
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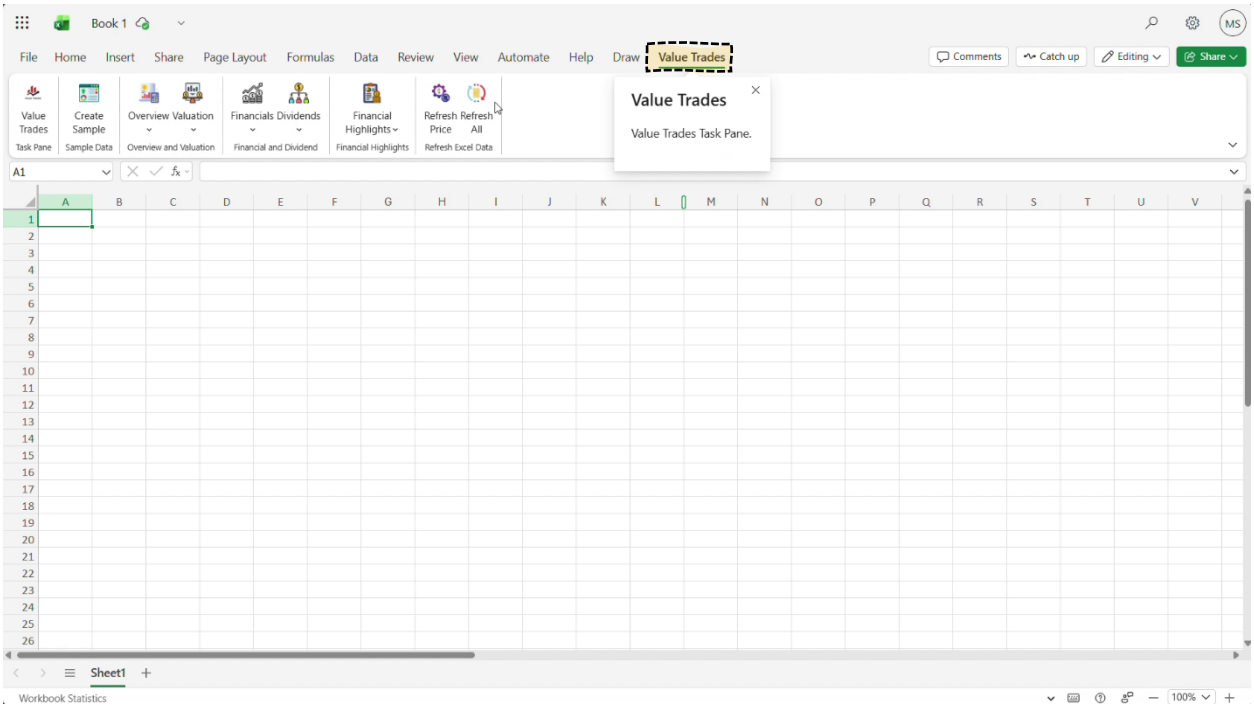
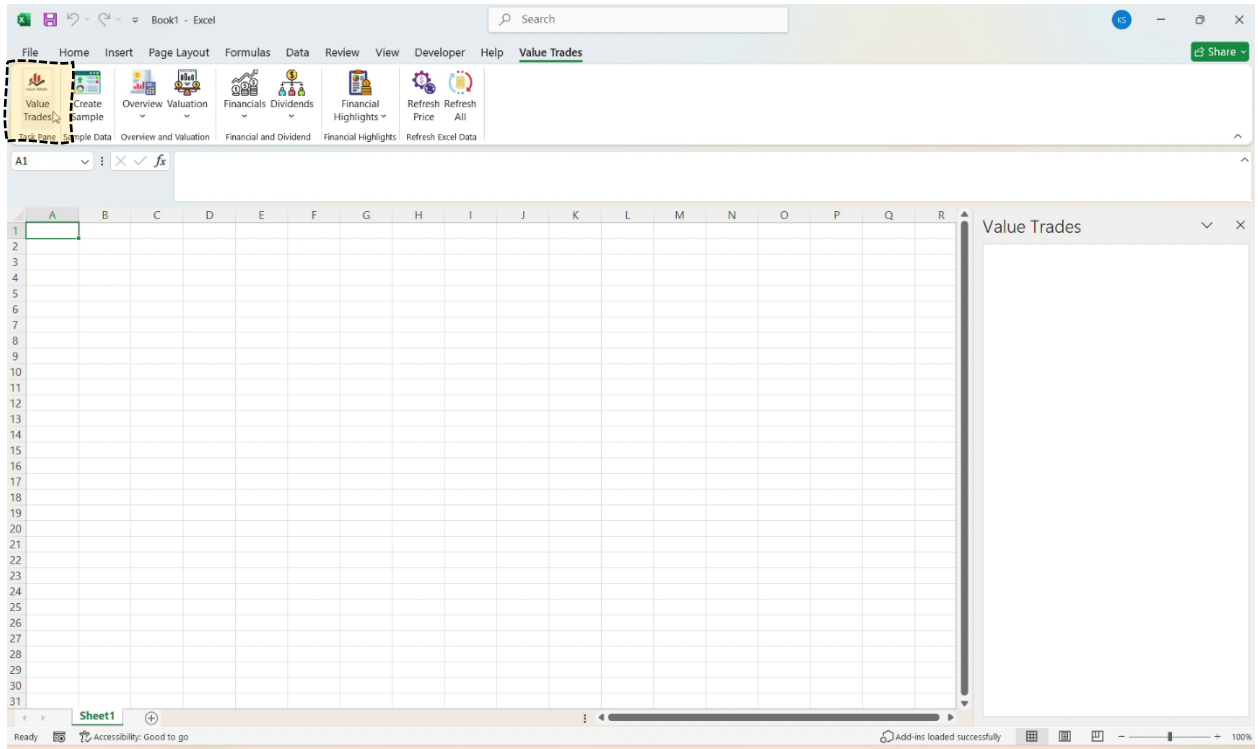
Office Add-ins
Upload My Add-in
No add-ins currently available.
Upload Add-in
This feature is for developers to test their add-ins.
Choose your add-in manifest
manifest.xml
Browse...
Upload
Cancel
Sheet1
Workbook Statistics



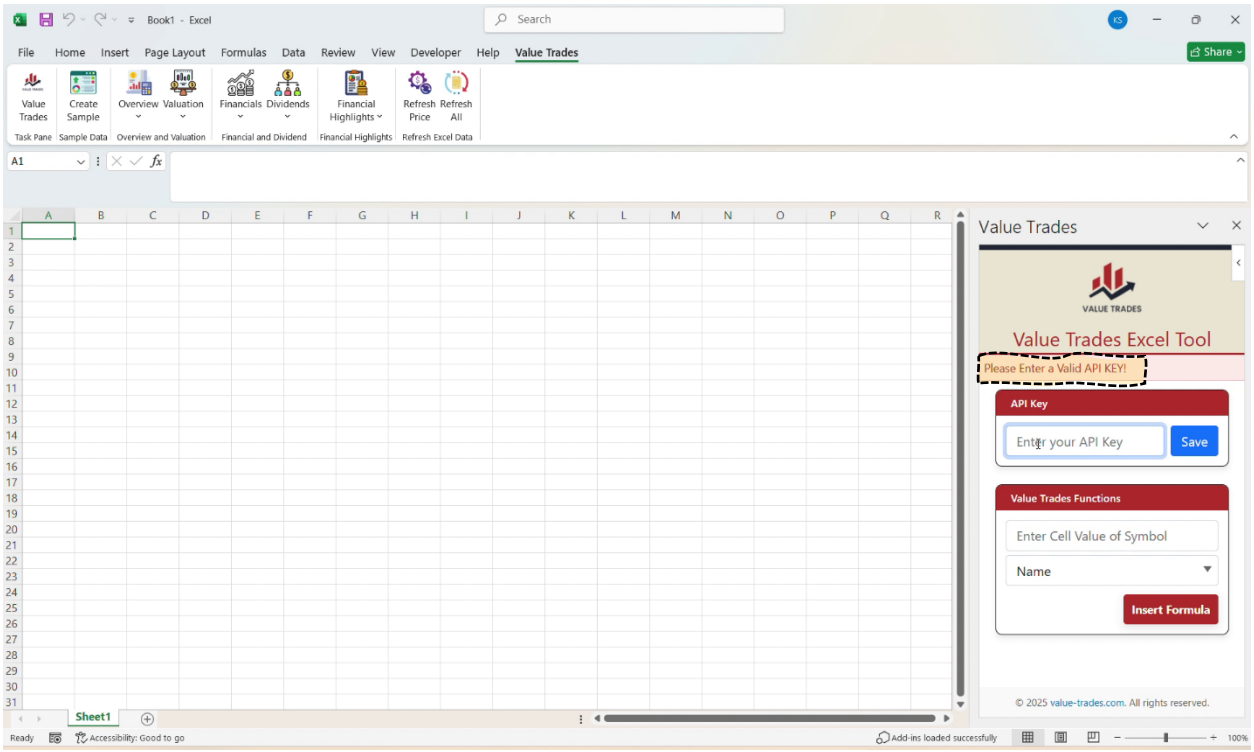
Step 6: Access the Value Trades Menu

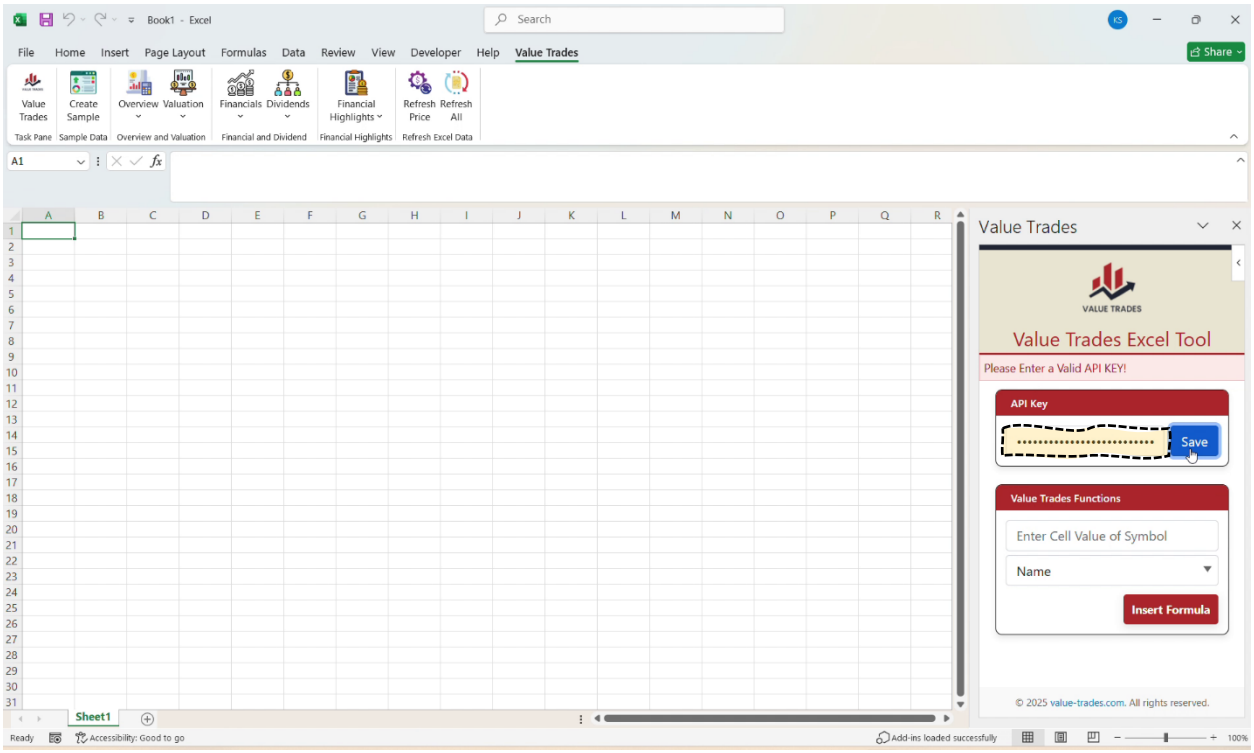
- After the add-in loads, you will see a new 'Value Trades' menu/tab in Excel's top ribbon.
- This menu provides access to all features of the add-in.

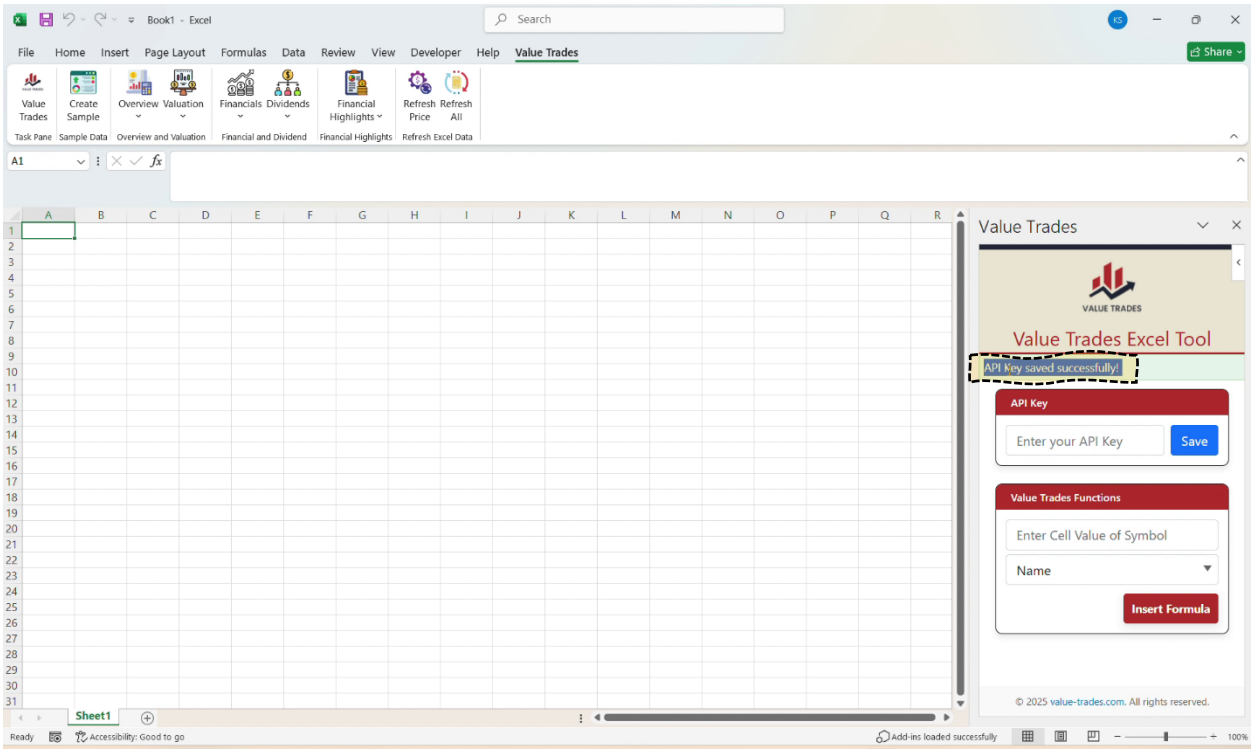


Step 7: Open the Add-In and Enter the API Key

- Click the Value Trades tab to open the tool.
- Enter your provided API Key in the input field.
- Click Save to store the key.



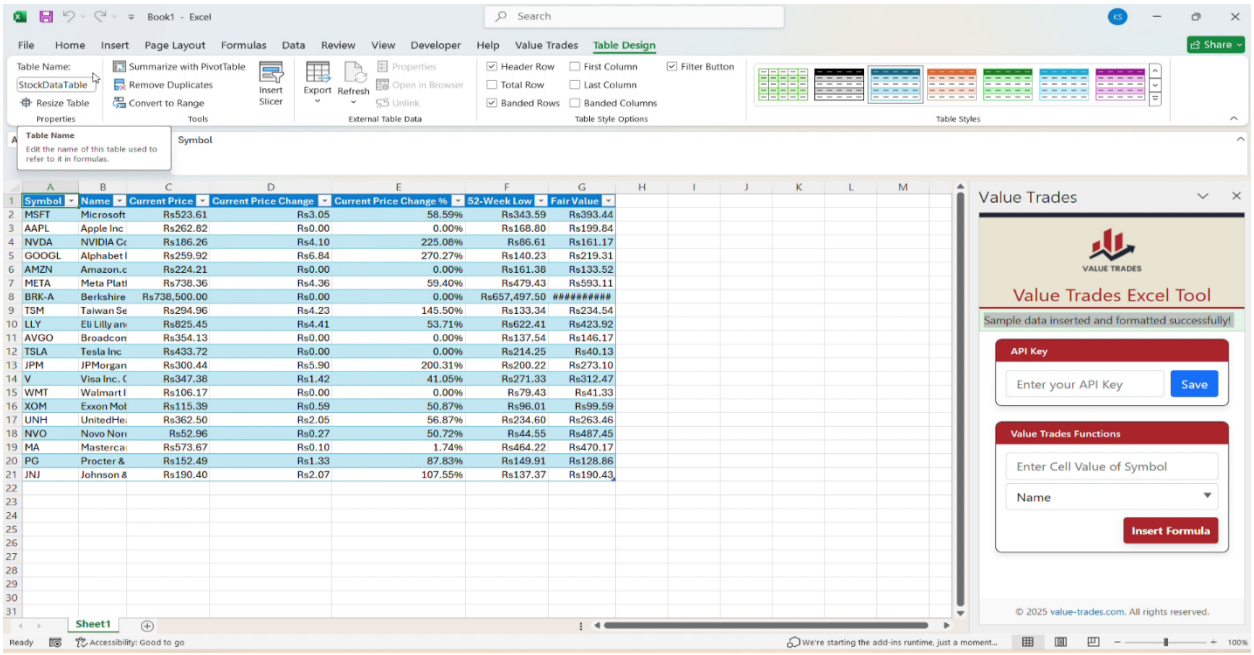


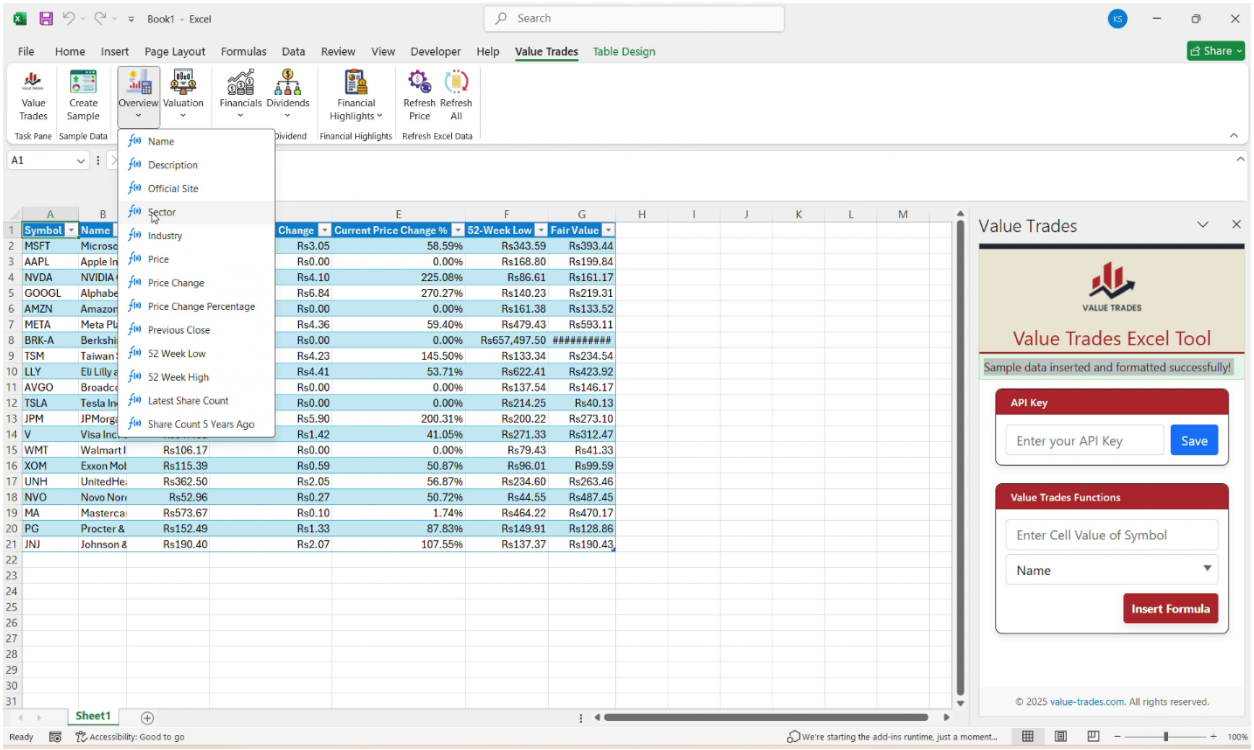


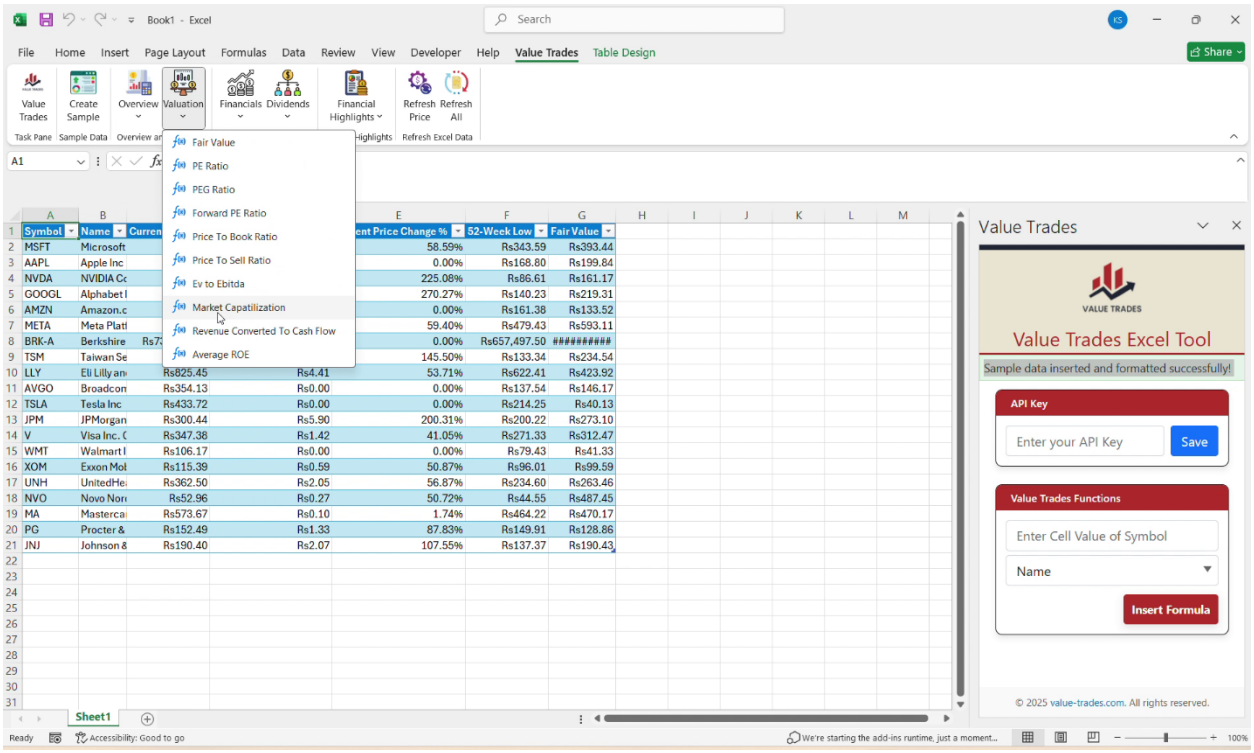
Step 8: Create Sample and Verify Functionality

- Click Create Sample to generate a sample worksheet.

- Verify that the sample loads properly and functions as expected.
- If any issue occurs, check the manifest placement or restart Excel.



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Search
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Value Trades
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Financial Highlights
Refresh Price
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Task Pane
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Refresh Excel Data
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VALUE TRADES
Value Trades Excel Tool
Sample data inserted and formatted successfully!
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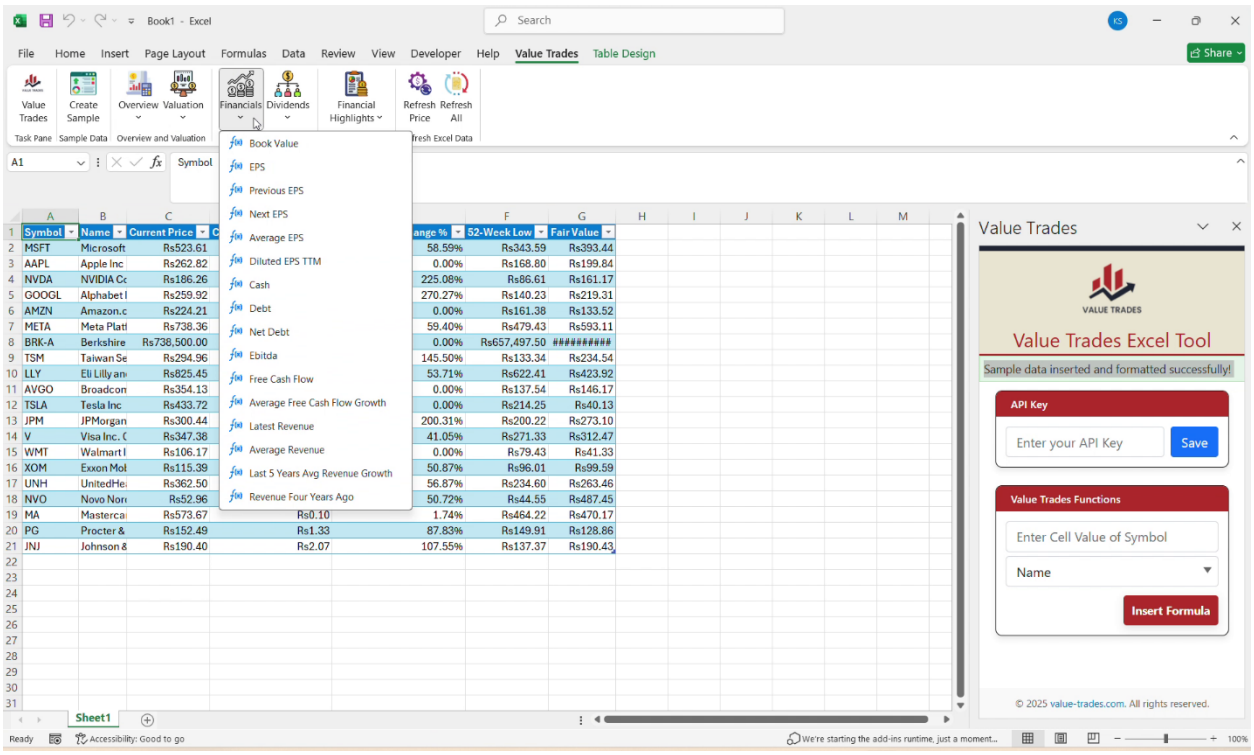
Sheet1
Ready
Accessibility: Good to go
We're starting the add-ins runtime, just a moment...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Latest Revenue
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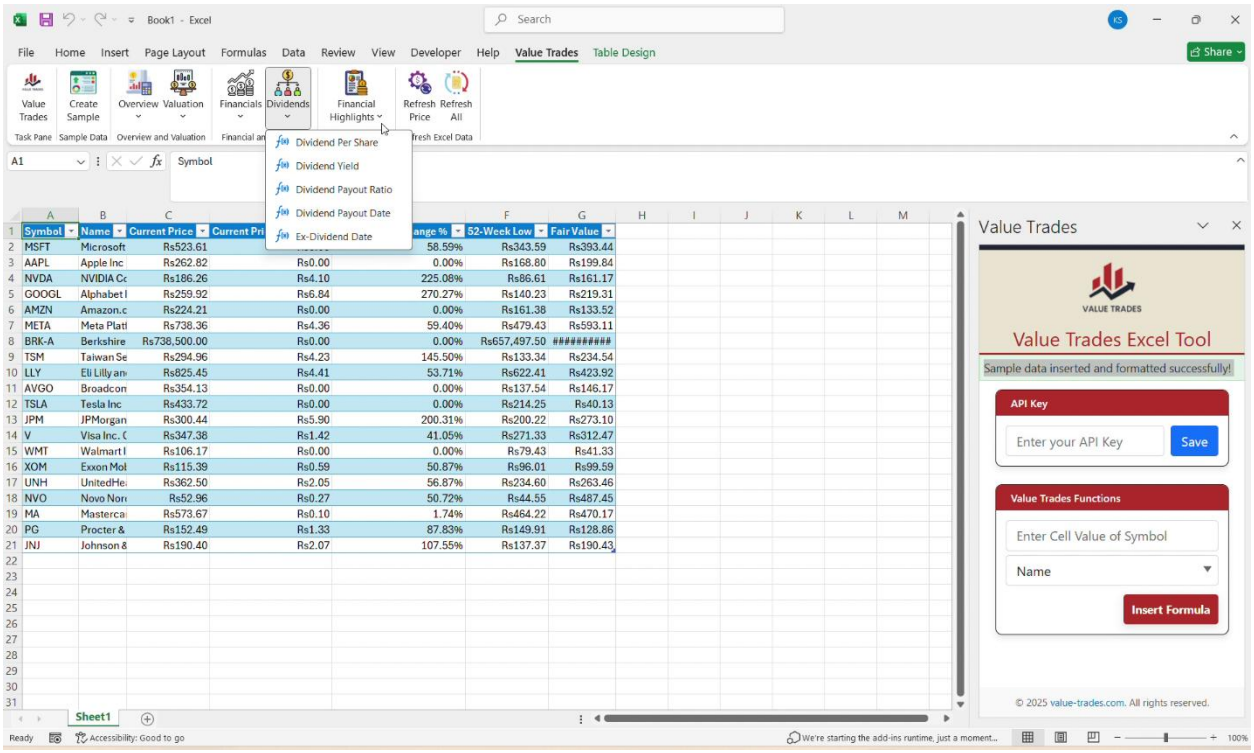
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Dividend Payout Date
Ex-Dividend Date
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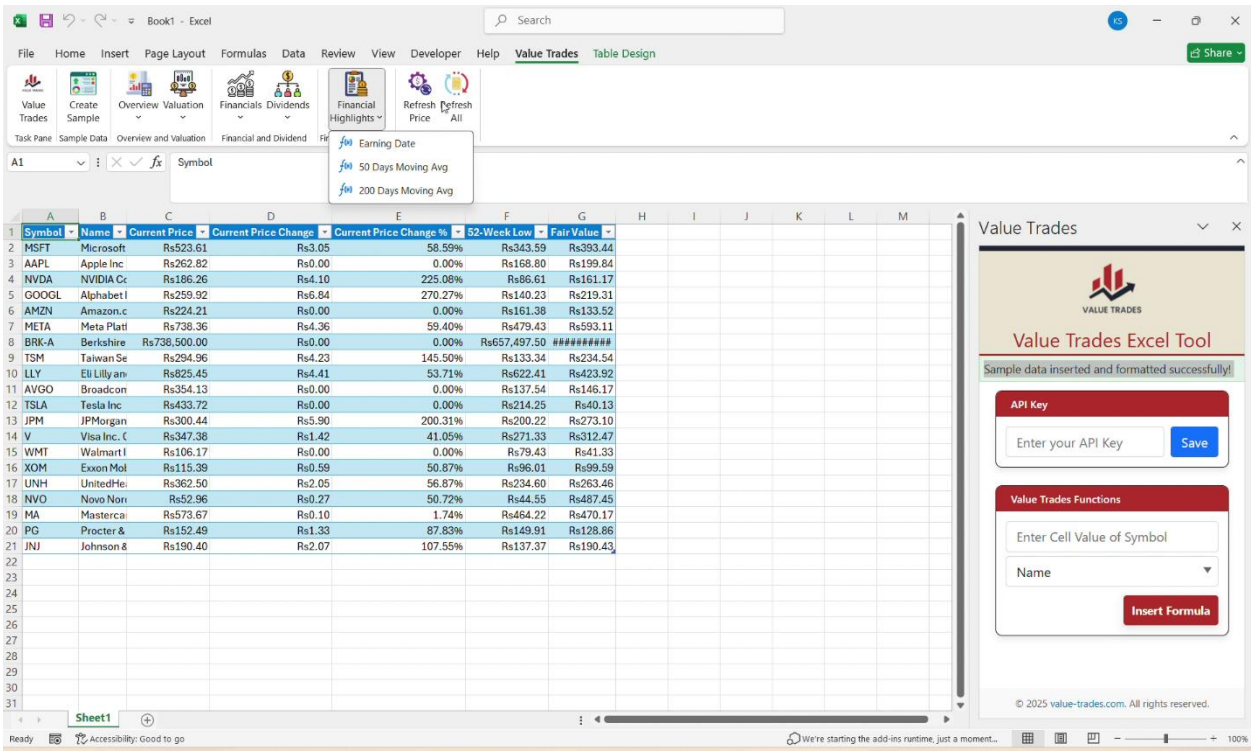
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