

# Value Trades

*Value Trades Excel Tool  
Add-Ins Deployment on  
Office 365  
and Excel Google*



## Table of Contents

Value Trades Excel Add-Ins Installation Guide for Office 365 and Google Excel .....	3
Step 1: Download the Manifest File .....	3
Step 2: Open Office 365 Excel .....	3
Step 3: Open the Add-Ins Menu .....	3
Step 4: Select “Upload New Add-In” .....	4
Step 5: Choose the Manifest File and Upload .....	5
Step 6: Access the Value Trades Menu .....	8
Step 7: Open the Add-In and Enter the API Key .....	9
Step 8: Create Sample and Verify Functionality .....	10

# Value Trades Excel Add-Ins Installation Guide for Office 365 and Google Excel

## Step 1: Download the Manifest File

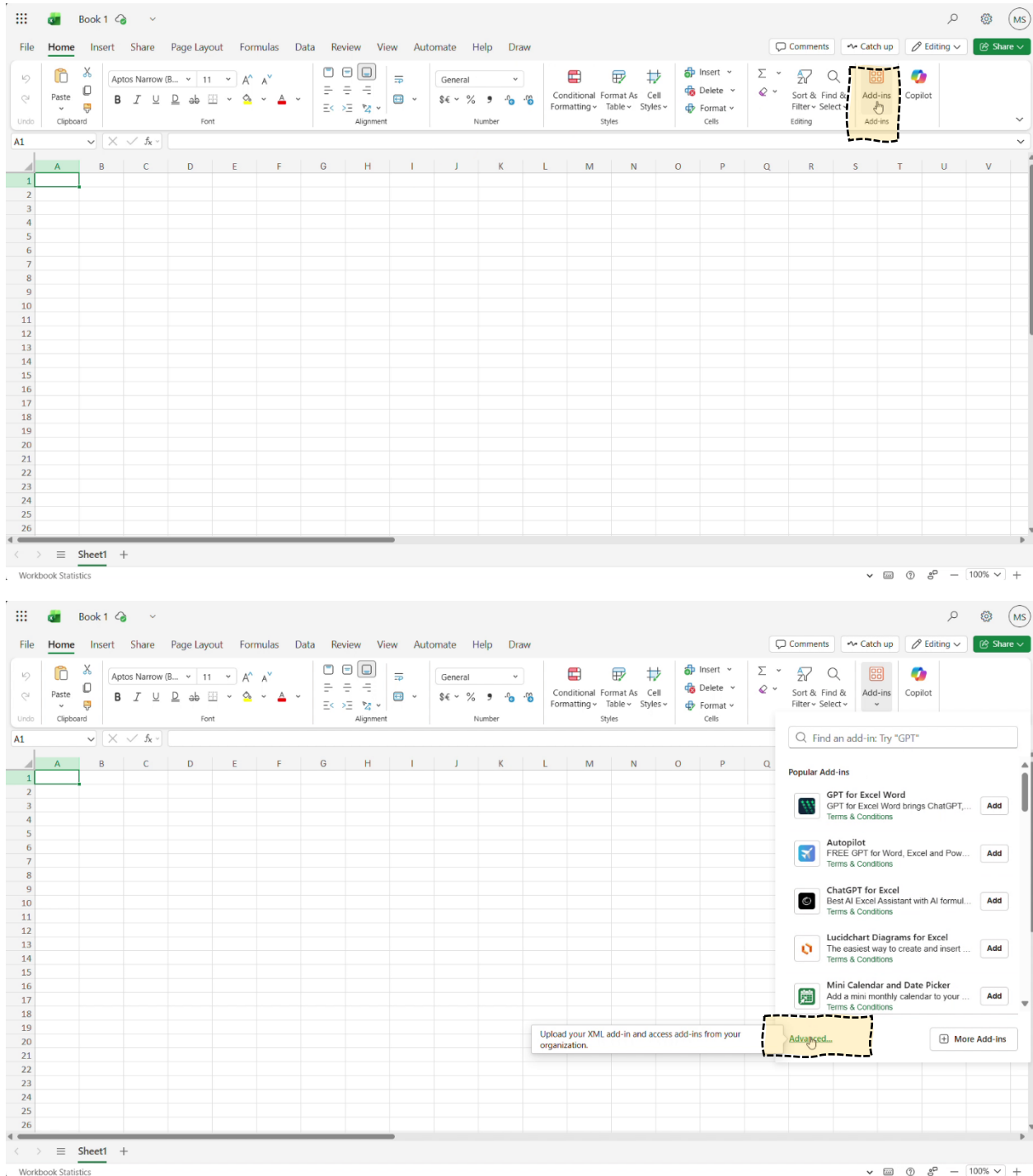
- Download the provided manifest.xml file from your vendor or internal source.
- Save it to a known location such as your Downloads folder.
- This file contains the necessary configuration for Excel to load the Value Trades Add-In.

## Step 2: Open Office 365 Excel

- Sign in to your Microsoft Office 365 account in your web browser.
- Open Excel Online from the Office dashboard.
- Create a new blank workbook or open an existing file where you want to use the Value Trades Add-In.
- Once Excel loads, locate the top ribbon where all menu items are displayed.

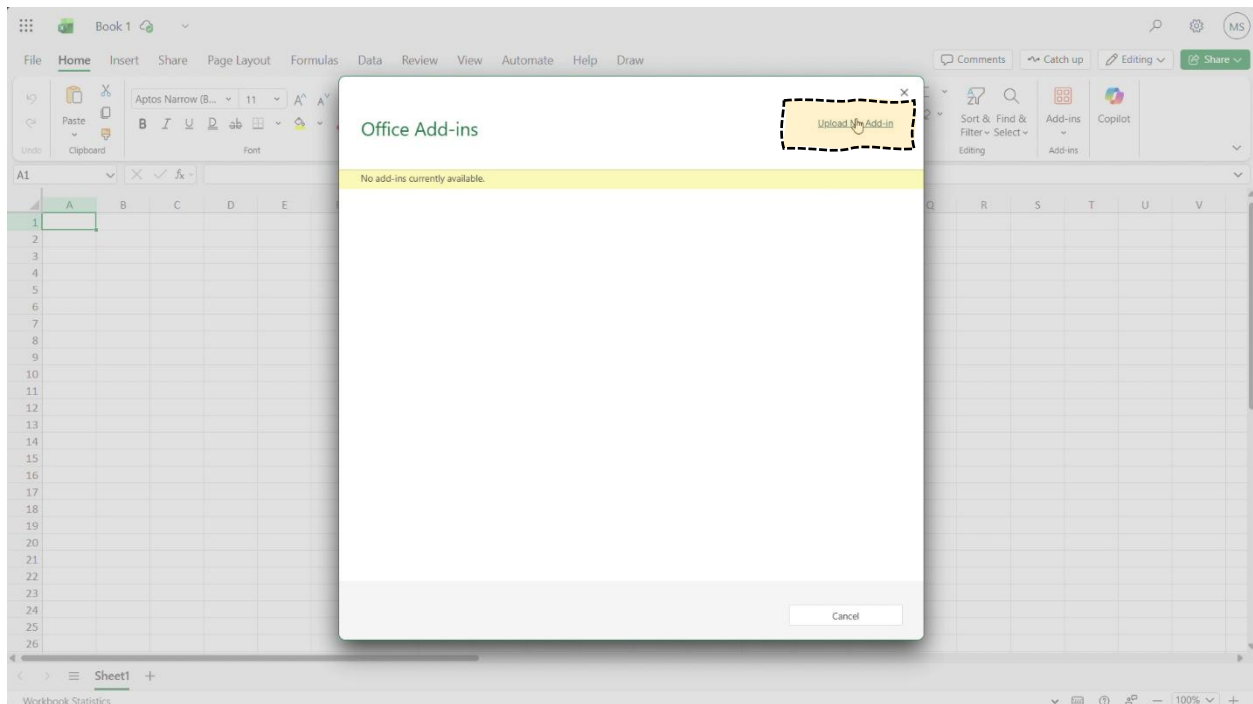
## Step 3: Open the Add-Ins Menu

- In the Excel ribbon, click the Add-Ins menu option.
- This will open a dropdown list showing various add-in related actions.
- Locate and click the Advanced option from the dropdown.
  - This opens the advanced add-in installation and management panel.



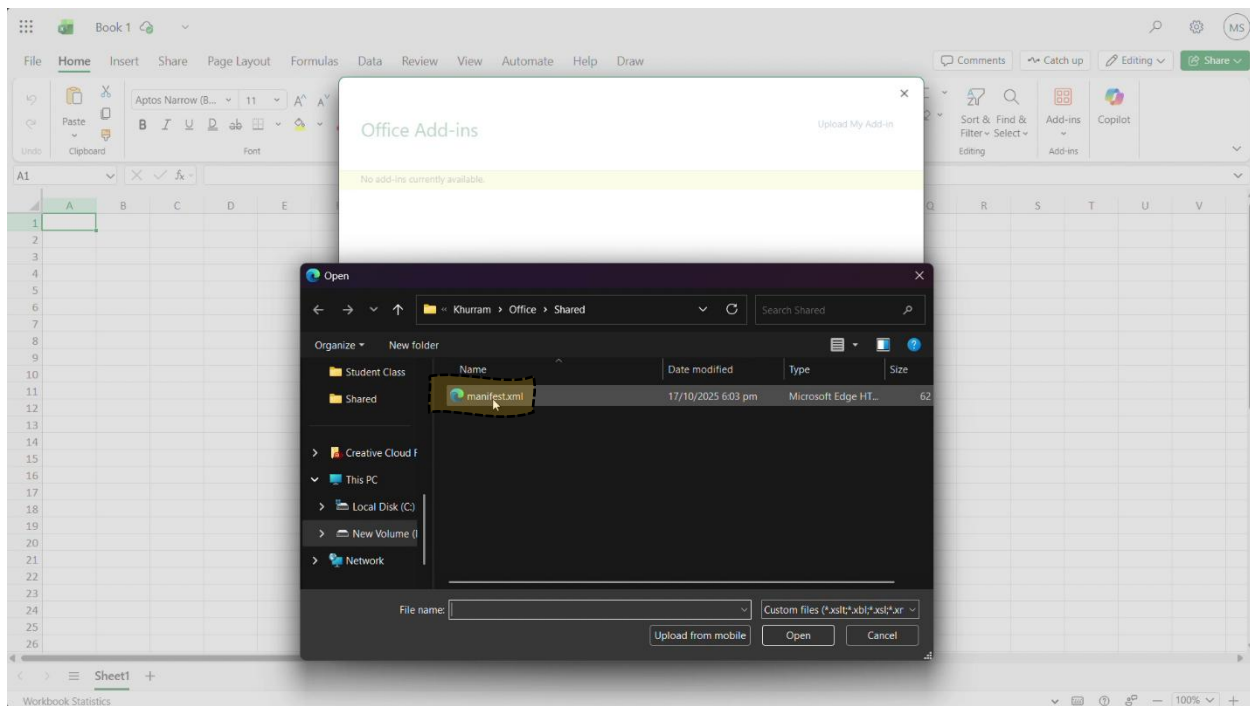
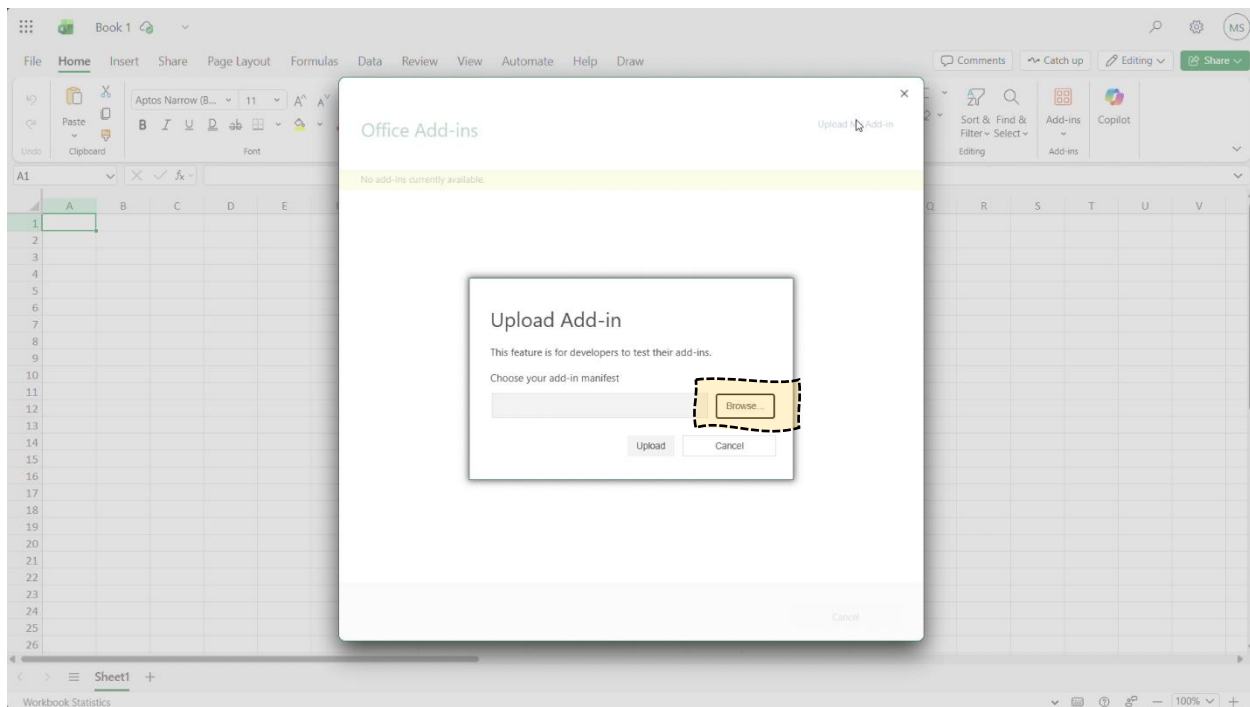
## Step 4: Select “Upload New Add-In”

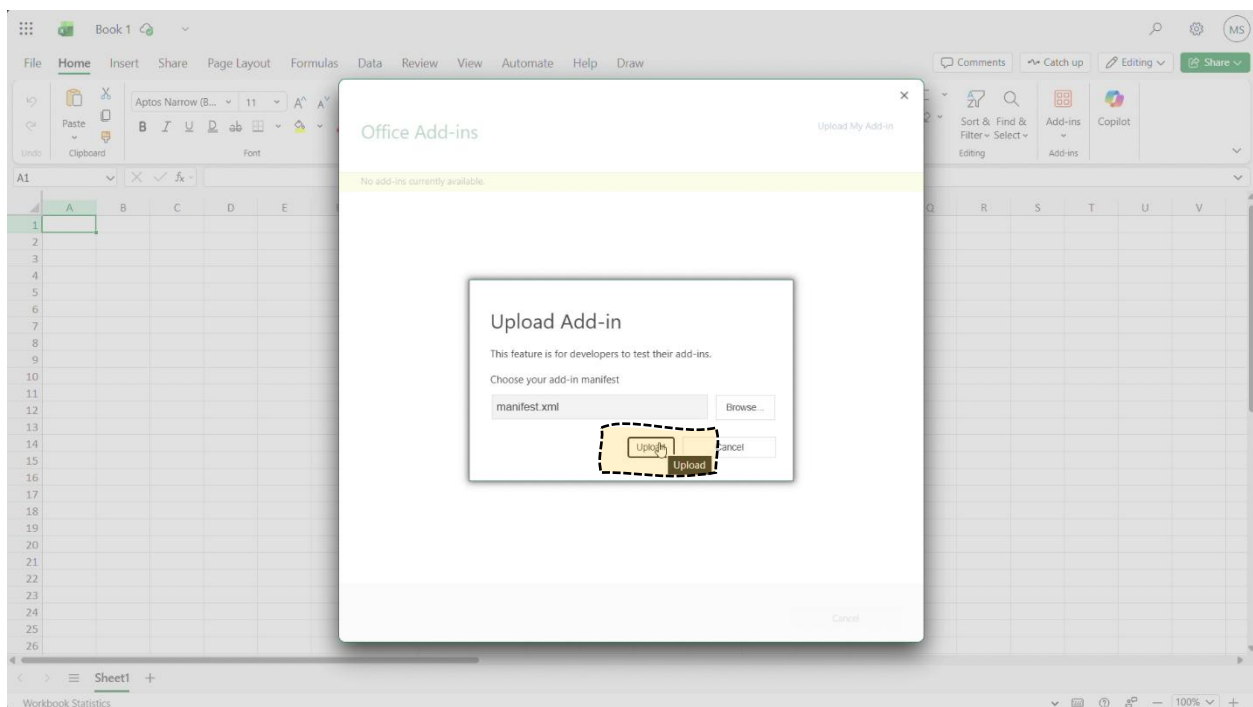
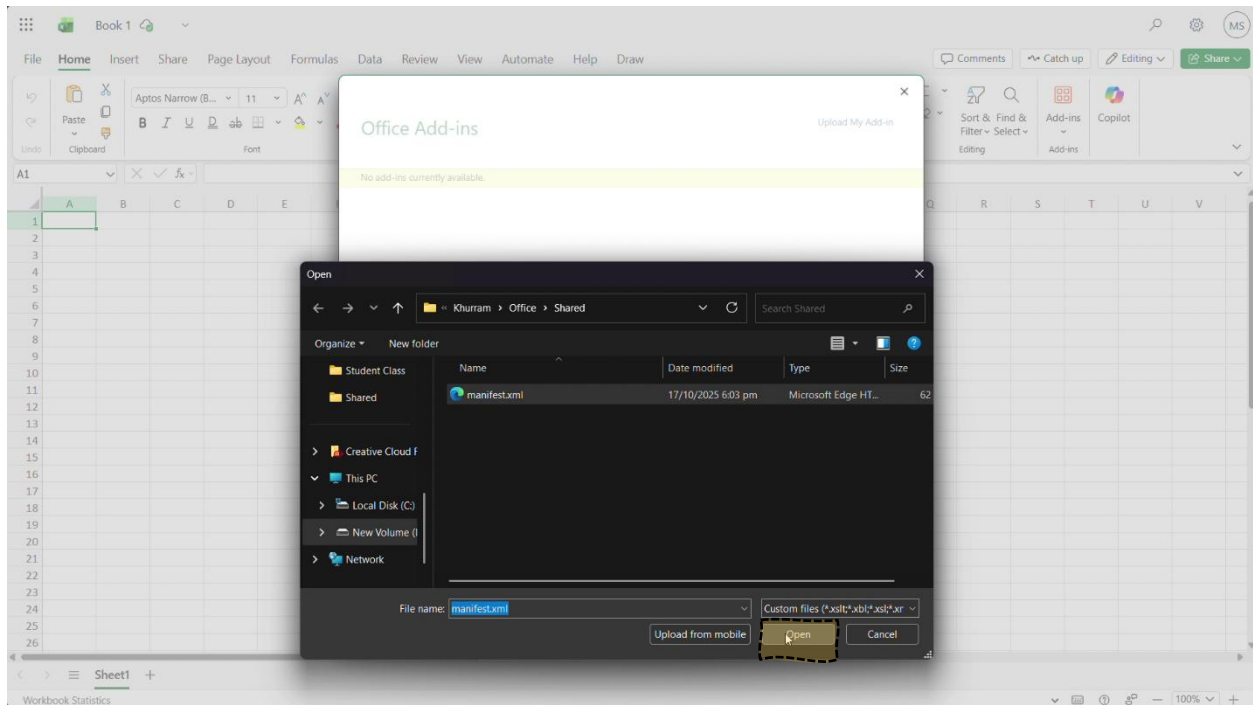
- When the Advanced add-in window appears, look for the button labeled Upload New Add-In.
- Click it to start the process of adding a custom add-in manually using a manifest file.
  - The manifest file contains the metadata Excel needs to load the add-in.

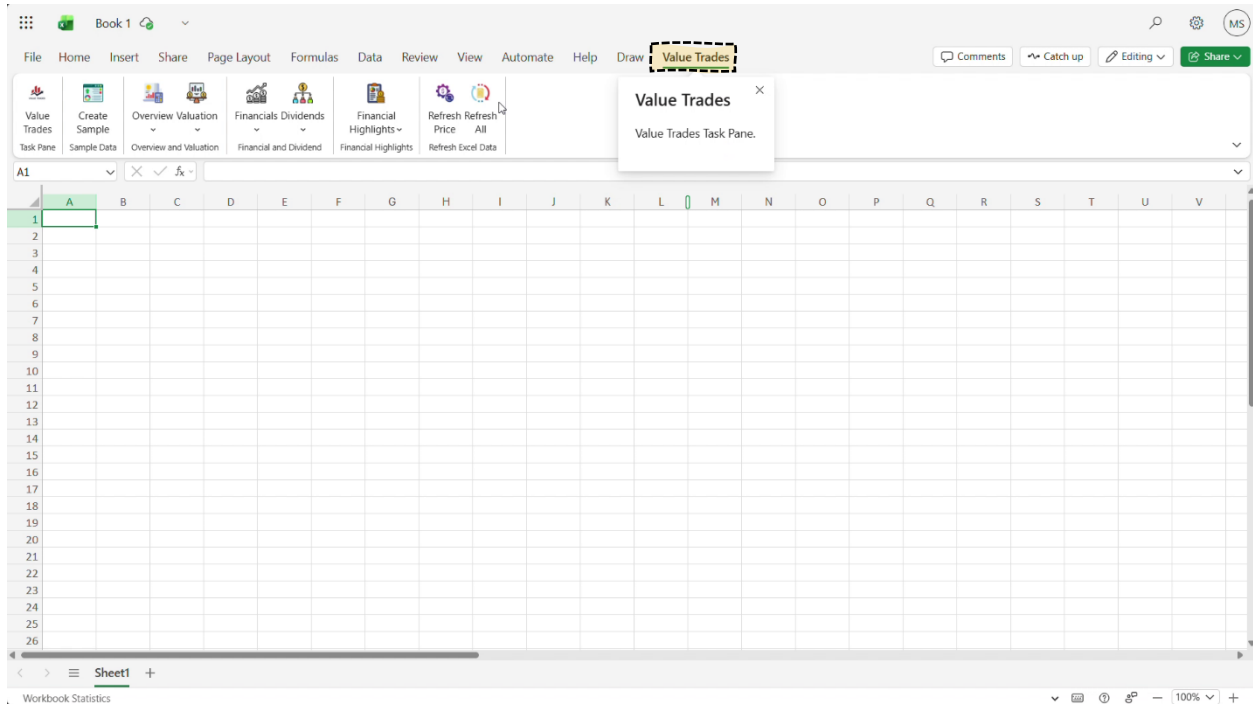


## Step 5: Choose the Manifest File and Upload

- A popup window will appear with a Browse button.
- Click Browse to open your file selection dialog.
- Navigate to the location where the manifest.xml file has been saved on your system.
- Select the manifest.xml file and click Open.
  - Ensure the file name displays correctly before continuing.
- After selecting the file, click the **Upload** button.
- Excel will process the manifest and begin installing the Value Trades Add-In.
- Once completed successfully, a new **Value Trades** option will appear in the top ribbon.
- This confirms that the add-in has been added and is ready to activate.

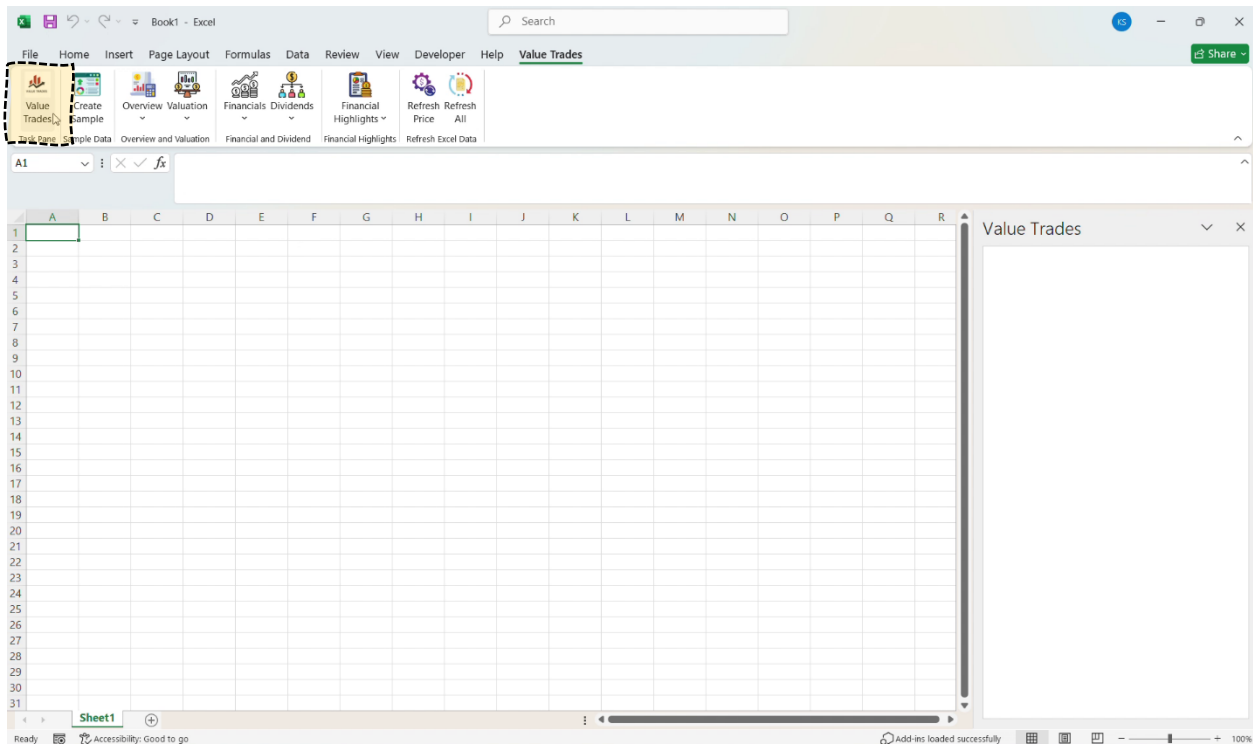






## Step 6: Access the Value Trades Menu

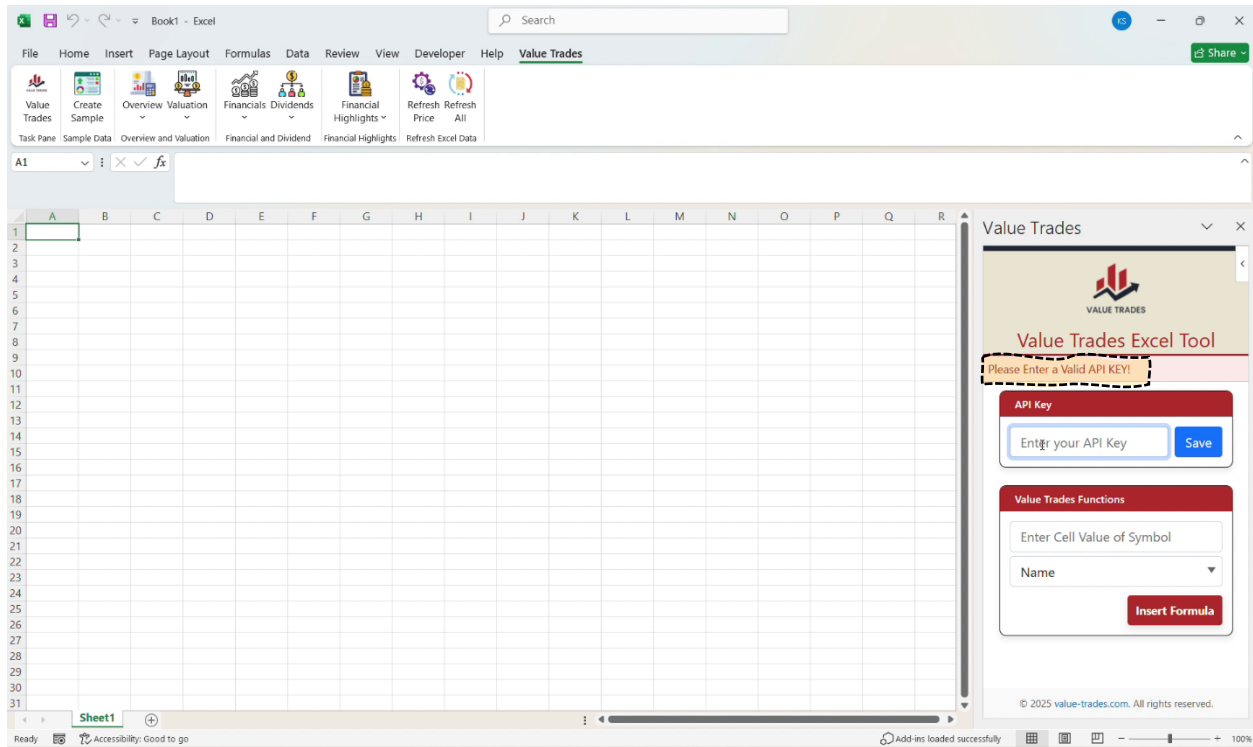
- After the add-in loads, you will see a new 'Value Trades' menu/tab in Excel's top ribbon.
- This menu provides access to all features of the add-in.

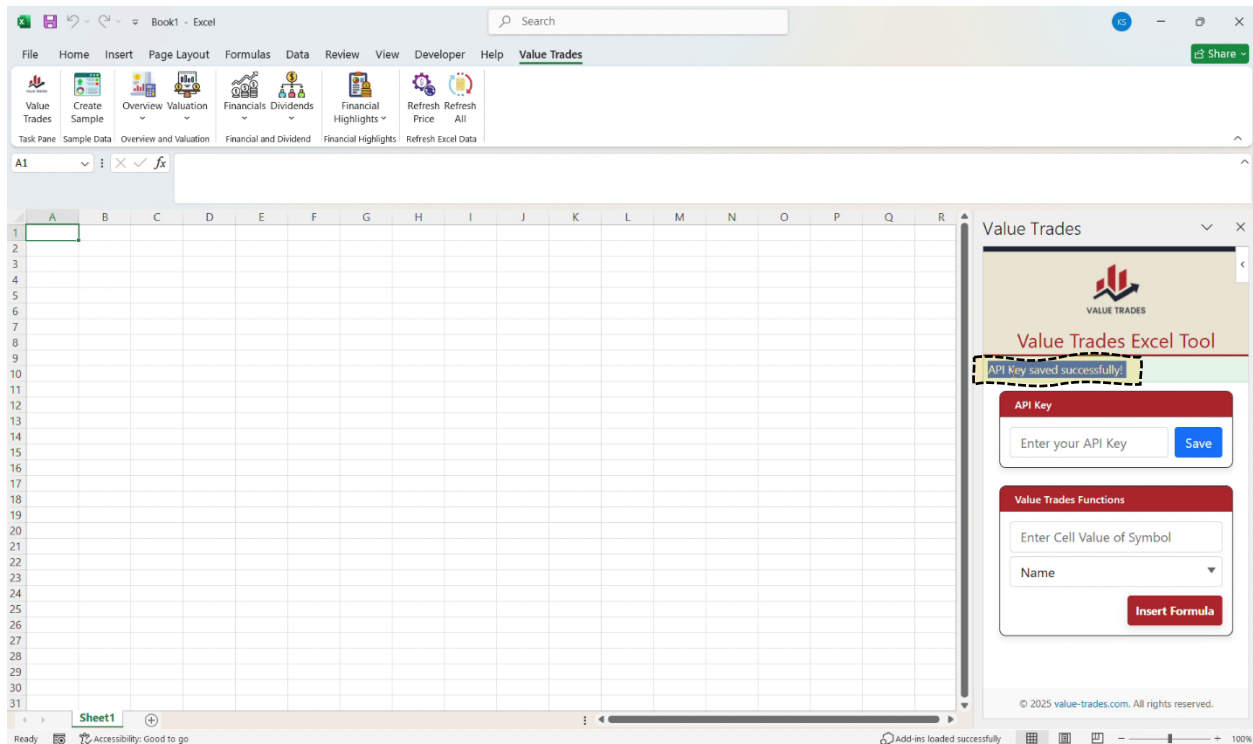
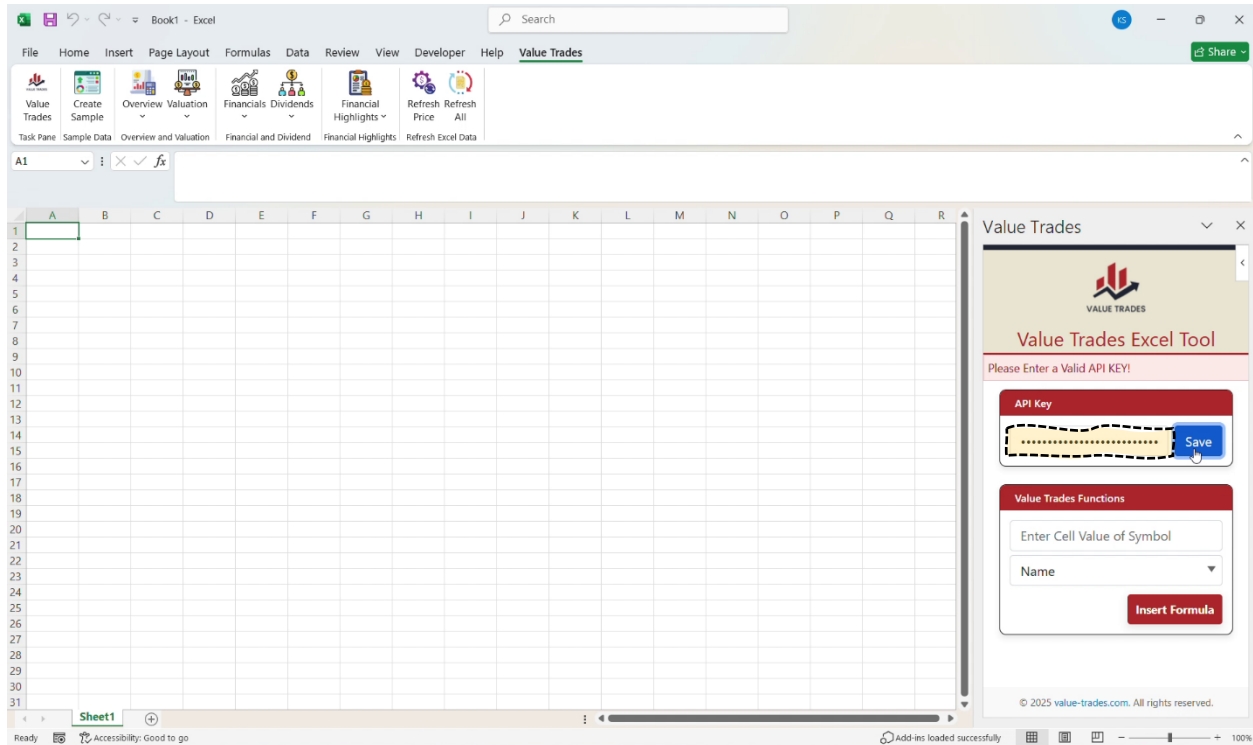




## Step 7: Open the Add-In and Enter the API Key

- Click the Value Trades tab to open the tool.
- Enter your provided API Key in the input field.
- Click Save to store the key.





## Step 8: Create Sample and Verify Functionality

- Click Create Sample to generate a sample worksheet.

- Verify that the sample loads properly and functions as expected.
- If any issue occurs, check the manifest placement or restart Excel.

The screenshot shows the Microsoft Excel interface with a table of stock data. The table has columns for Symbol, Name, Current Price, Current Price Change, Current Price Change %, 52-Week Low, and Fair Value. The data includes stocks like MSFT, AAPL, NVDA, GOOGL, AMZN, META, BRK-A, TSM, LLY, AVGO, TSLL, JPM, V, WMT, XOM, UNH, NVO, MA, PG, and JNJ.

The Value Trades sidebar is visible on the right, showing the Value Trades Excel Tool interface. It includes a section for API Key and a section for Value Trades Functions.

Symbol	Name	Current Price	Current Price Change	Current Price Change %	52-Week Low	Fair Value
MSFT	Microsoft	Rs523.61	Rs3.05	58.59%	Rs343.59	Rs393.44
AAPL	Apple Inc	Rs262.82	Rs0.00	0.00%	Rs168.80	Rs199.84
NVDA	NVIDIA Co	Rs186.26	Rs4.10	225.08%	Rs86.61	Rs161.17
GOOGL	Alphabet	Rs259.92	Rs6.84	270.27%	Rs140.23	Rs219.31
AMZN	Amazon	Rs224.21	Rs0.00	0.00%	Rs161.38	Rs133.52
META	Meta Plat	Rs738.36	Rs4.36	59.40%	Rs479.43	Rs593.11
BRK-A	Berkshire	Rs738,500.00	Rs0.00	0.00%	Rs657,497.50	#####
TSM	Taiwan Se	Rs294.96	Rs4.23	145.50%	Rs133.34	Rs234.54
LLY	Eli Lilly	Rs825.45	Rs4.41	53.71%	Rs622.41	Rs423.92
AVGO	Broadcom	Rs354.13	Rs0.00	0.00%	Rs137.54	Rs146.17
TSLL	Tesla Inc	Rs433.72	Rs0.00	0.00%	Rs214.25	Rs40.13
JPM	JPMorgan	Rs300.44	Rs3.90	200.31%	Rs200.22	Rs273.10
V	Visa Inc. C	Rs347.38	Rs1.42	41.05%	Rs271.33	Rs312.47
WMT	Walmart I	Rs106.17	Rs0.00	0.00%	Rs79.43	Rs41.33
XOM	Exxon Mol	Rs115.39	Rs0.59	50.87%	Rs96.01	Rs99.59
UNH	UnitedHei	Rs362.50	Rs2.05	56.87%	Rs234.60	Rs263.46
NVO	Novo Nor	Rs52.96	Rs0.27	50.72%	Rs44.55	Rs487.45
MA	Mastercar	Rs573.67	Rs0.10	1.74%	Rs464.22	Rs470.17
PG	Procter &	Rs152.49	Rs1.33	87.83%	Rs149.91	Rs128.86
JNJ	Johnson &	Rs190.40	Rs2.07	107.55%	Rs137.37	Rs190.43

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The Value Trades sidebar is visible on the right, showing the Value Trades Excel Tool interface. It includes a section for API Key and a section for Value Trades Functions.

A dropdown menu is open over the table, showing a list of functions and their descriptions:

- Name
- Description
- Official Site
- Sector
- Industry
- Price
- Price Change
- Price Change Percentage
- Previous Close
- 52 Week Low
- 52 Week High
- Latest Share Count
- Share Count 5 Years Ago

Symbol	Name	Current Price	Current Price Change	Current Price Change %	52-Week Low	Fair Value
MSFT	Microse	Rs3.05	58.59%	Rs343.59	Rs393.44	
AAPL	Apple In	Rs0.00	0.00%	Rs168.80	Rs199.84	
NVDA	NVIDIA	Rs4.10	225.08%	Rs86.61	Rs161.17	
GOOGL	Alphabe	Rs6.84	270.27%	Rs140.23	Rs219.31	
AMZN	Amazon	Rs0.00	0.00%	Rs161.38	Rs133.52	
META	Meta PL	Rs4.36	59.40%	Rs479.43	Rs593.11	
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TSM	Taiwan	Rs4.23	145.50%	Rs133.34	Rs234.54	
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Book1 - Excel

File Home Insert Page Layout Formulas Data Review View Developer Help Value Trades Table Design

Task Pane Sample Data Overview Valuation Financials Dividends Financial Highlights Refresh Price All

Value Trades

Value Trades Excel Tool

Sample data inserted and formatted successfully!

API Key

Enter your API Key Save

Value Trades Functions

Enter Cell Value of Symbol

Name

Insert Formula

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Symbol	Name	Current Price	52-Week Low	52-Week High	Fair Value
MSFT	Microsoft	Rs343.59	Rs343.59	Rs393.44	
AAPL	Apple Inc	Rs168.80	Rs168.80	Rs199.84	
NVDA	NVIDIA Co	Rs96.61	Rs96.61	Rs161.17	
GOOGL	Alphabet Inc	Rs140.23	Rs140.23	Rs219.31	
AMZN	Amazon.com	Rs161.38	Rs161.38	Rs133.52	
META	Meta Platforms	Rs479.43	Rs479.43	Rs593.11	
BRK-A	Berkshire Hathaway	Rs657,497.50	Rs657,497.50	#####	
TSM	Taiwan Semiconductor	Rs133.34	Rs133.34	Rs234.54	
LLY	Eli Lilly and Company	Rs825.45	Rs825.45	Rs423.92	
AVGO	Broadcom	Rs354.13	Rs354.13	Rs146.17	
TSLA	Tesla Inc	Rs433.72	Rs433.72	Rs40.13	
JPM	JPMorgan Chase & Co	Rs300.44	Rs300.44	Rs273.10	
V	Visa Inc	Rs347.38	Rs347.38	Rs312.47	
WMT	Walmart Inc	Rs106.17	Rs106.17	Rs41.33	
XOM	Exxon Mobil Corp	Rs115.39	Rs115.39	Rs99.59	
UNH	UnitedHealth Group	Rs362.50	Rs362.50	Rs263.46	
NVO	Novo Nordisk	Rs52.96	Rs52.96	Rs487.45	
MA	Mastercard	Rs573.67	Rs573.67	Rs470.17	
PG	Procter & Gamble	Rs152.49	Rs152.49	Rs128.86	
JNJ	Johnson & Johnson	Rs190.40	Rs190.40	Rs190.43	

Book1 - Excel

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Task Pane Sample Data Overview Valuation Financials Dividends Financial Highlights Refresh Price All

Value Trades

Value Trades Excel Tool

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Enter Cell Value of Symbol

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Book1 - Excel

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Value Trades Create Sample Overview Valuation Financials Dividends Financial Highlights Refresh Price Refresh All

Task Pane Sample Data Overview and Valuation Financial and Dividend Data

Dividend Per Share  
Dividend Yield  
Dividend Payout Ratio  
Dividend Payout Date  
Ex-Dividend Date

Symbol	Name	Current Price	Current Price Change	Current Price Change %	52-Week Low	Fair Value
MSFT	Microsoft	Rs523.61	Rs3.05	58.59%	Rs343.59	Rs393.44
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Value Trades

Value Trades Excel Tool

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Save

Value Trades Functions

Enter Cell Value of Symbol

Name

Insert Formula

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Book1 - Excel

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Value Trades Create Sample Overview Valuation Financials Dividends Financial Highlights Refresh Price Refresh All

Task Pane Sample Data Overview and Valuation Financial and Dividend Data

Earning Date  
50 Days Moving Avg  
200 Days Moving Avg

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Save

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Enter Cell Value of Symbol

Name

Insert Formula

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